



Perkins Fiscal Issues

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Virtual Spring Forum 2021
The Future of the Federal Role in Education:
Bringing Clarity to Chaos

From OCTAE

- Adam Flynn-Tabloff
Perkins Administration and Accountability Branch Chief
- Andrew Johnson
CTE Program Specialist

Agenda

- Key Takeways
- Current Structure of OCTAE
- Virtual Monitoring
- Most Challenging Issues in Administering Perkins V
- Substantive Changes to MOE Under Perkins V
- Avoiding Supplanting During Pandemic
- Indirect Costs Recovery on State Leadership?

Key Takeaways

- a) Enhanced Role of Pass-Through Agency
- b) OCTAE Guidance Must be Authoritative
- c) Budget Decisions Must be Based on CLNA
- d) "Size, Scope, Quality" Matters
- e) Consortia Must Provide "Mutually Beneficial" Services to the Participating Local Recipients

Current Structure of OCTAE

- Available Technical Assistance for Administrators
- Future Webinars/Town Halls

Virtual Monitoring During Pandemic

- How many States in 2021-2022?
- How are States Selected?
- Is there a new monitoring instrument?

Challenges for Administering Perkins V

- Common Questions?
- Plans for Guidance/FAQs?
- Program Regulations?

MOE Under Perkins V

- Base Year Recalculations
- Waivers
- Interim vs. Final Reporting
- Possible Fallout from Pandemic

Supplanting Under Perkins V

- Biggest areas of concern with supplanting
- Advice for avoiding supplanting due to the pandemic
- Use of CARES Act, CRRSAA, ARP Funds

Indirect Recovery on State Leadership Funds

- 2018 OCTAE Monitoring Report on Adult Ed:
 - At State level, indirect is only allowable when charged to State Administration
 - Charging again costs for State Leadership were "in violation"
- What about Perkins?

Questions?

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